

Your GET FINANCIALLY NAKED Financial Statement

What You OWN	Current Dollar Value
Home	
Car	
Employer-sponsored retirement accounts (401k, 403b, 457, etc.)	
Individual retirement accounts (IRAs)	
Checking Account	
Savings Account	
Taxable Brokerage Account	
Other	
TOTAL OWNED:	

What You OWE	Current Dollar Value
Mortgage	
Home equity loan	
Car loan	
Student loans	
Credit card debt (list out every card and the balance)	
Any other debt(s)	
TOTAL OWED:	

The difference between what you OWN and what you OWE is called your "Net Worth."
Calculate your current net worth here:

Current Net Worth (Total OWNED - Total OWED):	
---	--

What You Earn	Dollar Value
Expected income this year	
What you earned last year	